FETTA
FINANCIAL ALLIANCE

THE BLUEPRINT TO

Generational Economic Sovereignty

A step-by-step blueprint for generational economic sovereignty and a profitable, peaceful, and stress-free way of life and legacy.

Phase	Capital Function What we do with capital	Action How we do it	Focus What this means	Outcome The result
0	**Control Capital** Control the banking function.	**Become Your Own Banker** Begin your privatized banking system through a properly designed system of dividend-paying whole life policies with mutual companies.	• Redirect the banking function through your own system • Build capital accumulation habits • Financial education • Think like an owner, not a consumer • Capitalize the system over years, not weeks	Economic Awakening & Controlled Capital
1	**Build Capital** Build the capital base.	**Initial Capitalization** Establish initial capitalization of at least one month of income or $10,000 of policy cash value, whichever is greater.	• Create the first meaningful pool of capital • Develop the discipline of saving	Capital Foundation
2	**Reclaim Capital** Redirect capital by eliminating debt and regaining control.	**Capital Recovery** Systematically eliminate non-mortgage debt and reclaim future cash flow into your capital.	• Stop capital leakage to creditors • Reclaim future cash flow • Reduce future claims against your capital • Convert future obligations into owned capital	Reclaimed Capital
3	**Protect Capital** Protect what you've built.	**Capital Protection** Implement appropriate protection systems.	• Life insurance • Disability insurance • Emergency planning • Risk management • Asset protection fundamentals	Protected Capital
4	**Reserve Capital** Secure liquidity and stability.	**Liquid Capital Reserves** Build liquid policy reserves of at least three months of income or $30,000 of policy cash value, whichever is greater.	• Build liquid reserves • Immediate access to capital • Financial stability • Peace of mind	Liquidity & Financial Stability
5	**Preserve Capital** Preserve purchasing power with real sound money.	**Monetary Capital Reserves** Build monetary reserves of at least three months of income or $30,000 in physical precious metals, whichever is greater.	1. Build cash value. 2. Borrow against cash value. 3. Acquire physical metals. 4. Repay the policy loan. 5. Rebalance over time. *Monetary reserves, purchasing-power protection, and diversification of reserves.*	Monetary Sovereignty
6	**Utilize Capital** Use your capital to create freedom.	**Capital Utilization** Self-finance major purchases with your policies.	• Vehicles • Equipment • Education • Major household purchases • Use your own capital, not the bank's • Repay your system, with interest, like an honest banker	Lifestyle Freedom
7	**Expand Capital** Increase access to more capital.	**Residential Capitalization** Convert residential equity into accessible capital while reducing dependence on outside lenders.	• Mortgage elimination strategies • Home equity line of credit strategies • Reverse mortgage strategies • Other prudent equity-access strategies • Strengthen the balance sheet • Expand access to capital • Reduce dependence on outside lenders	Expanded Capital Base
8	**Allocate Capital** Deploy capital with purpose.	**Capital Allocation, Legacy & Virtual Family Office Integration** Deploy accumulated capital into productive assets, advanced planning structures, and multigenerational systems. Integrate the Virtual Family Office for legacy coordination.	• Tax reduction • Investment coordination • Business infrastructure • Real estate • Trust planning • Estate planning • Family governance • Coordinate legacy, governance, and wealth transfer	Generational Wealth & Lasting Legacy

Virtual Family Office services may be used tactically throughout Phases 0–7. In Phase 8, the relationship becomes a formal structure for multigenerational legacy, governance, and capital coordination.

The Virtual Family Office Role

- Coordinate professionals
- Optimize tax strategy
- Support capital allocation
- Maintain continuity across generations
- Improve estate planning
- Facilitate family governance
- Support wealth transfer

Helping capable families and entrepreneurs successfully apply the Infinite Banking and Family Office concepts to achieve Generational Economic Sovereignty.